



Unlocking Value and Developing Deposits in Africa

INVESTMENT HIGHLIGHTS

- Strong, experienced management team, able to add value to assets with extensive exploration and development experience in Ghana and Mali
- Significant land package in Ghana adjacent to Newmont's Akyem Mine, one of the world's largest gold mines
- Outstanding historic drill results in Ghana and Mali
- Focused on earn-in agreements to ensure shareholder value and asset development are realized, best use of cash
- Quick asset advancement due to historical work, extensive local mining services industry and nature of earn-in agreements

COMPANY OVERVIEW

Ashanti Gold Corp. is a new company specifically designed to capitalize on management know-how in the West African gold mining space. In Ghana, the Company has put together a portfolio of licenses to the north and south, along strike, of one of the world's largest gold mines - Newmont's Akyem Mine. Past historic data, indicating highly prospective geology, was overlooked due to corporate restructuring and market volatility. In Mali, the Company has established a foothold in very promising ground with a JORC resource due to asset re-focus of earn-in partner.

SHARE STRUCTURE

Shares Outstanding	23,450,016
Options	510,000
Warrants	4,195,704
Fully Diluted	28,155,720
Market Capitalization (March, 2017)	\$10m (CAD)

MANAGEMENT & DIRECTORS

Tim McCutcheon
CEO, Director

Ann Fehr
CFO

Paul Klipfel
COO, Chief Geologist

Grant Sinitsin
Director

Andrew Aitchison
Consulting Geologist

Michael Turko
Director

Jacqueline Collins
Corporate Secretary

Jonathan Henry
Director

PROJECTS

ANUMSO GOLD PROJECT, GHANA

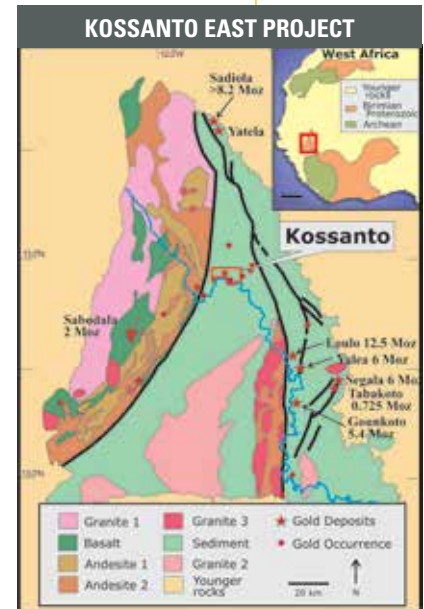
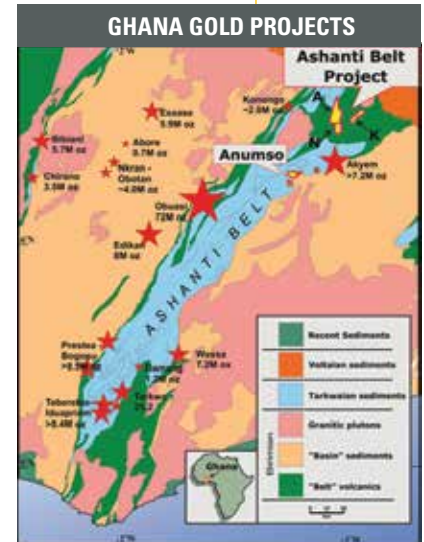
- The Anumso Gold project is a 29 sq km mining lease covering 5 km of strike length in the Ashanti Gold Belt and is located 15 km to the west of Newmont's Akyem which occurs within the same Birimian volcano-sedimentary units
- 75% earn-in option with Goldplat PLC, an AIM listed company
- The Ashanti Gold Belt is one of the most prolific gold bearing belts in the world, hosting, among others, Tarkwa (Gold Fields), Obuasi (AnglogoldAshanti) and Akyem (Newmont). Surprisingly, the eastern edge of the Ashanti belt remains largely unexplored

ASHANTI BELT PROJECT, GHANA

- The Ashanti Belt Project is comprised of three licenses that span 68 sq km in the prolific Ashanti Belt of central Ghana, located to the north of Newmont's Akyem mine
- 100% earn-in option with Red Back Mining Ghana Limited, a subsidiary of Kinross Gold Corporation
- Exceptional surface, auger, and drill intercepts in an under-explored, geologically prospective region

KOSSANTO EAST PROJECT, MALI

- Kossanto East is located along the Mali-Senegal border within the highly gold-endowed West Mali Gold Belt and it lies near the intersection of two major shear zones associated with numerous multi-million ounce gold deposits
- 65% earn-in option with Alecto Minerals PLC, an AIM listed company
- 40M ounces of gold have been discovered in this area over the past 20 years; 8 new mines have been constructed in the area as a result



FUTURE PLANS

- Processing and reinterpreting historical data for optimal exploration and resource generation. Quick, targeted drill programs using local relationships and developed mining services industry
- Opportunistic approach to corporate development, but only where management has a clear competitive advantage due to asset and past work know-how

DISCLAIMER: This fact sheet contains forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian and US securities legislation. All statements, other than statements of historical fact, included herein are forward-looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward looking statements as a result of various factors. All of the Company's Canadian public disclosure filings may be accessed via www.sedar.com, and readers are urged to review these materials, including the technical reports filed with respect to the Company's mineral properties.